

Release no. 4 - 2004

To The Copenhagen Stock Exchange

This is a translation of the Danish version.

Only the Danish version is legally binding.

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1 April 2004

Notification of Convention of Ordinary General Meeting of Shareholders in Rockwool International A/S

An ordinary general meeting of shareholders is hereby called on

Monday 19 April 2004 at 5:30 p.m. in Roskilde-Hallerne,

Entrance South, Møllehusvej 15, 4000 Roskilde

with the following agenda:

1. The Board of Directors' report of the Company's activities during the past financial year.
2. Presentation of the annual report together with the auditors' report.
3. Approval of the annual report for the past financial year and discharge of the Management and the Board of Directors.
4. Allocation of profits according to the approved accounts.
5. Election of members of the Board of Directors.

According to the Articles of Association Article 14 (a), the members of the Board of Directors are up for election each year. The Board of Directors proposes re-election of Henrik Elliot Nyegaard, Jan W. Hillege, Gustav Kähler, Tom Kähler and Hans-Jurgen Sengera. In addition, the Board of Directors recommends that Preben Damgaard be elected as a new member of the Board of Directors to replace Arne V. Jensen who will not accept renomination.

6. Election of auditors.

The Board of Directors proposes re-election of Ernst & Young, Statsautoriseret Revisionsaktieselskab, and PricewaterhouseCoopers.

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7. Proposals, if any, from the Board of Directors or from shareholders.
 - a. Authorisation to acquire own shares

The Board of Directors proposes that the general meeting authorises the Board of Directors to allow the Company to acquire its own shares, including A shares as well as B shares, of a maximum nominal value of 10% of the Company's share capital, provided that the price of the shares at the time of purchase does not deviate by more than 10% from the most recent listed price, cf. section 48 of the Companies Act, such authorisation to be valid until the next annual general meeting.

Not later than eight days before the annual general meeting the agenda of the meeting and the full-text of the proposals, and the annual report together with the auditors' report will be made available for inspection by the shareholders at the Company's registered office.

With reference to Article 11(a) of the Articles of Association, admission cards to the general meeting will be handed out upon request and against proper identification at the Company's registered office, Hovedgaden 584, DK-2640 Hedehusene, Legal Department, on all business days from 9:00 a.m. to 4:00 p.m. from Monday 5 April to Wednesday 14 April 2004, both days inclusive.

The Board of Directors
Rockwool International A/S